



# IPO НА РЫНКЕ АКЦИЙ США

Статистика доходности по 63 сделкам с 2012 г.

**40,55%**

средняя доходность за сделку по итогам 3-х месяцев

**78%**

сделок в рамках IPO приносят прибыль инвесторам

Год	Тикер	Компания	Дата IPO	Цена размещения	Цена открытия в первый день торгов (после IPO)	Доходность при появлении форварда	Прирост цены на открытие	Цена акций на сегодня	Изменение цены с момента IPO на сегодня	Доходность по сделке после фиксации через три месяца   РЕЗУЛЬТАТ
2019	ZM	Zoom	17-Apr	36	65	-	80,50%	65,7	82,50%	-
2019	PINS	Pinterest	17-Apr	19	23,75	-	25%	24,99	31,53%	-
2019	PD	PagerDuty	10-Apr	24	36,75	-	53,10%	39,39	64,13%	-
2019	LYFT	Lyft inc	29-Mar	72	86,5	-21,40%	20,10%	60,94	-15,36%	-
2019	LEVI	Levi Strauss	21-Mar	17	22,22	16,40%	30,70%	22,67	33,35%	-
2019	SWAV	ShockWave Medical	07-Mar	17	24,8	99,50%	45,80%	31,82	87,18%	-
2018	TME	Tencent Music	11-Dec	13	14,1	-	8,40%	17,98	38,31%	37,60%
2018	PLAN	Anaplan	11-Oct	17	24,25	32,60%	42,60%	35,52	108,94%	64,40%
2018	ESTC	Elastic	04-Oct	36	70	68,80%	94,40%	83,86	132,94%	88,30%
2018	FTCH	Farfetch	20-Sep	20	27	40,00%	35,00%	23,5	17,50%	-13,30%
2018	EB	Eventbrite	19-Sep	23	34	56,00%	47,80%	21,68	-5,74%	22,30%
2018	ARLO	Arlo Technologies	02-Aug	16	18,5	42,06%	15,60%	3,9	-75,63%	-19,20%
2018	TENB	Tenable	26-July	23	33,24	46,40%	44,50%	31,63	37,52%	23,04%
2018	1810.HK	Xiaomi	09-July	17	16,6	-3,40%	-2,40%	12,2	-28,24%	-19,06%
2018	AVLR	Avalara	14-June	24	35	112,67%	45,80%	55,1	129,58%	71,50%
2018	GSKY	Greensky	23-May	23	22,05	2,00%	-4,20%	15,41	-33,00%	-16,20%
2018	CBLK	CarbonBlack	04-May	19	23,94	24,90%	26,00%	12,94	-31,89%	34,70%
2018	SMAR	Smartsheet	27-Apr	15	19,5	26,60%	30,00%	41,03	173,53%	43,30%
2018	Docu	Docusign	27-Apr	29	39,73	41,69%	37,00%	54,13	86,66%	85,60%
2018	ZUO	Zuora	12-Apr	14	20	42,80%	42,80%	19,32	38,00%	78,10%
2018	DBX	Dropbox	22-Mar	21	29	47,00%	38,10%	23,16	10,29%	56,05%
2018	ZS	Zscaler	15-Mar	16	26	86,43%	62,50%	64,26	301,63%	145,00%
2018	BTAI	Bioxcel	07-Feb	11	11,34	-	3,00%	9,9	-10,00%	0,12%
2018	FTSI	FTS International	02-Feb	18	20,77	-	15,30%	11,91	-33,83%	6,60%
2018	AGS	PlayAGS	26-jan	16	18,19	-	13,60%	25,66	60,38%	41,30%
2018	PAGS	PagSeguro Digital Ltd	24-jan	21,5	29,15	59,50%	29,40%	25,68	19,44%	58,00%
2018	ADT	ADT inc	18-jan	14	12,6	-	-9,00%	6,66	-52,43%	-43,00%
2017	FSCT	Forescout	27-oct	22	26,25	14,20%	19,30%	38,7	75,91%	41,80%
2017	MDB	MongoDB	19-Oct	24	33	13,50%	37,50%	130,41	443,38%	21,80%
2017	QD	Qudian	18-Oct	24	33,25	64%	38,50%	6,63	-72,38%	-49,10%
2017	CARG	Cargurus	12-Oct	16	29,75	98,30%	85,90%	36,36	127,25%	81,7%
2017	SWCH	Switch	6-Oct	17	22,66	10,20%	33,00%	10,78	-36,59%	2,50%
2017	ROKU	Roku inc	27-Sep	14	15,78	64%	12,71%	58,2	315,71%	296,00%
2017	TNTR	Tintri	28-Jun	7	7,12	-30%	1,69%	0,02	-99,71%	-55,40%
2017	APRN	Blue Apron	28-Jun	10	10	-25%	0,00%	1	-90,00%	-48,10%
2017	CLDR	Cloudera	27-Apr	15	18	32,30%	16,67%	10,81	-27,93%	12,00%
2017	MULE	Mulesoft	16-Mar	17	24,4	41%	30,33%	-	-100,00%	48,00%
2017	SNAP	Snap inc.	1-Mar	17	24	35%	29,17%	11,53	-32,18%	20,00%
2016	TRVG	Trivago	15-Dec	11	11,2	2%	1,79%	4,01	-63,55%	11,00%
2016	ZTO	ZTO Express	26-Oct	19,5	16,65	-	-17,12%	19,31	-0,97%	-37,00%
2016	COUP	Coupa software	5-Oct	18	35,95	46,90%	49,93%	92,87	415,94%	38,00%
2016	NTNX	Nutanix	29-Sep	16	26,5	87%	39,62%	42,86	167,88%	64,00%
2016	LN	Line corp	13-Jul	33	43	20,50%	23,26%	33,55	1,67%	37,00%
2016	TWLO	Twilio Inc	22-Jun	15	28,79	102%	47,90%	127,96	753,07%	328,00%
2016	USFD	US Foods Holdings	25-May	23	24,91	5,50%	7,67%	35,08	52,52%	6,00%
2016	BATS	Bats Global Markets	14-Apr	19	22,88	-	16,96%	куплена	куплена	37,00%
2016	CRVS	Corvus Pharmaceuticals, Inc.	22-Mar	15	14,8	0%	-1,35%	4,2	-72,00%	-11,00%
2016	EDIT	Editas Medicine Inc	2-Feb	16	18	71,80%	11,11%	26,32	64,50%	88,00%
2015	MTCH	Match group, Inc.	18-Nov	12	13,5	11,50%	11,11%	61,04	408,67%	-13,00%
2015	SQ	Square, Inc.	18-Nov	9	11,2	37%	19,64%	72,58	706,44%	15,00%
2015	RACE	Ferrari NV	20-Oct	52	60	-	13,33%	139,65	168,56%	-20,00%
2015	PLNT	Planet Fitness Inc	5-Aug	16	14,28	16,10%	-12,04%	73,75	360,94%	-6,00%
2015	FIT	Fitbit Inc	17-Jun	20	29,68	110%	32,61%	5,41	-72,95%	90,00%
2015	ETSY	Etsy Inc	15-Apr	16	31	41,00%	48,39%	63,51	296,94%	22,00%
2015	GGDY	Godaddy Inc	31-Mar	20	26,15	25,80%	23,52%	79,16	295,80%	36,00%
2015	BOX	Box Inc	22-Jan	14	20,2	44,00%	30,69%	19,72	40,86%	26,00%
2014	LC	LendingClub Corp	10-Dec	15	24,75	66,20%	39,39%	3,23	-78,47%	28,00%
2014	VA	Virgin America Inc	13-Nov	23	27	-	14,81%	куплена	куплена	49,00%
2014	BABA	Alibaba Group Holding Ltd	18-Sep	68	92,7	26,20%	26,65%	185,38	172,62%	60,00%
2014	GPRO	GoPro Inc	25-Jun	24	28,65	74,00%	16,23%	6,28	-73,83%	279,00%
2013	HLT	Hilton Worldwide Holdings Inc	11-Dec	41	45	8,50%	9,50%	87,91	114,41%	11,00%
2013	TWTR	Twitter Inc	6-Nov	26	45,1	57,00%	42,35%	34,39	32,27%	104,00%
2012	FB	Facebook Inc	17-May	38	42,05	-	9,63%	181,44	377,47%	-47,00%

**AVERAGE/ СРЕДНИЙ ИТОГ**

**26,69%**

**94,09%**

**40,55%**